

ENTERED

April 06, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
SERTA SIMMONS BEDDING, LLC,	§	Case No. 23-90020
<i>et al.</i>,	§	
	§	
Debtors.¹	§	(Jointly Administered)
	§	
-----	§	
	§	
SERTA SIMMONS BEDDING, LLC,	§	Adversary Proc. No. 23-09001
<i>et al.</i>,	§	
	§	
Plaintiffs,	§	
	§	
v.	§	
	§	
AG CENTRE STREET PARTNERSHIP	§	
L.P., <i>et al.</i>,	§	
	§	
Defendants.	§	
-----	§	

ORDER ON SUMMARY JUDGMENT

Upon the motion filed by Serta Simmons Bedding, LLC (“**Serta Simmons Bedding**”) and its debtor affiliates in the above-captioned chapter 11 cases, and the motion filed by Invesco Senior Secured Management, Inc., Credit Suisse Asset Management, LLC, Eaton Vance Management, Boston Management and Research, and Barings, LLC (together with Serta

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors’ corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

Simmons Bedding, the “**Plaintiffs**”), dated February 24, 2023 (the “**Motions**”), for summary judgment in the above-captioned adversary proceeding on their claims for declaratory judgment as more fully set forth in the Motions; and upon consideration of Serta Simmons Bedding’s Statement of Uncontroverted Facts in Support of Its Motion for Summary Judgment (the “**SUF**”); and due and proper notice of the Motions having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motions and all oppositions thereto and underlying evidence in support thereof, and the SUF; and the Court having held a hearing to consider the relief requested in the Motions (the “**Hearing**”); and this Court having determined that the legal and factual bases set forth in the Motions and the SUF have established an entitlement to relief pursuant to Federal Rule of Civil Procedure 56 and Federal Rule of Bankruptcy Procedure 7056; and upon the record of the Hearing and all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. For the reasons stated on the record at the Hearing, Plaintiffs’ Motions are **GRANTED IN PART** and **DENIED IN PART**.

2. The Court finds that it has jurisdiction to consider the Motions and the relief requested therein pursuant to 28 U.S.C. § 1334, that consideration of the Motions and the requested relief are a core proceeding pursuant to 28 U.S.C. § 157(b), that venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409 and that it has Constitutional authority to issue a final order.

3. The Court finds that a substantial controversy exists between the parties and hereby exercises its discretion under the Declaratory Judgment Act to enter summary judgment in

Plaintiffs' favor on their claim that the Transaction was permitted under the First Lien Term Loan Agreement, dated November 8, 2016, among Serta Simmons Bedding and certain lenders (the "**Non-PTL Term Loan Agreement**") to the following extent: the Court finds as a matter of law that the term "open market purchase" in Section 9.05(g) of the Non-PTL Term Loan Agreement is clear and unambiguous, and therefore has not resorted to any extrinsic evidence to interpret that provision. On that basis, the Court **GRANTS** summary judgment for Plaintiffs, declares that the term "open market purchase" in Section 9.05(g) of the Non-PTL Term Loan Agreement is clear and unambiguous, and declares that the transaction entered into by Plaintiffs and certain other lenders in June 2020 (the "**Transaction**") constituted an "open market purchase" under Section 9.05(g) of the Non-PTL Term Loan Agreement.

4. Whereas the parties to this adversary proceeding agree that, in light of the Court's summary judgment ruling, the Court should enter partial final judgment in Plaintiffs' favor on Plaintiffs' claim that the Transaction was permitted under the Non-PTL Term Loan Agreement, the Court finds that there is no just reason for delay in entering partial final judgment and hereby **ENTERS** partial final judgment in Plaintiffs' favor on that claim under Federal Rule of Civil Procedure 54(b). The Court hereby **CERTIFIES** Defendants' appeal of this partial final judgment (or, in the alternative, as an interlocutory order) to the United States Court of Appeals for the Fifth Circuit, pursuant to 28 U.S.C. § 158(d)(2)(A). Plaintiffs reserve all rights to respond to Defendants' certification application and appeal.

5. The Court **DENIES**, based on the current record, summary judgment for Plaintiffs on their other claim for a declaratory judgment that the Transaction complied with the covenant of good faith and fair dealing.

6. The Court **DENIES**, based on the current record, summary judgment for Serta Simmons Bedding on its claim for a declaratory judgment that Defendant North Star Debt Holdings, L.P. is a Disqualified Institution, as that term is defined under the Term Loan Agreement, and therefore not allowed to hold first lien term loans.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: April 06, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

Serta Simmons Bedding LLC et al.,
Plaintiff
AG Centre Street Partnership et al.,
Defendant

Adv. Proc. No. 23-09001-drj

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 09, 2023:

Recip ID	Recipient Name and Address
aty	+ Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
intp	+ Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
intp	+ Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
cr	+ LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ c/o Bruce J. Ruzinsk PTL Lender Group, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
3pd		ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pd		AGF Floating Rate Income Fund
intp		Ad Hoc Group of First Lien Lenders
3pd		Annisa CLO, Ltd.
3pd		Arrowood Indemnity
3pd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pd		BA/Cscredit 1 LLC
3pd		BOC Pension Investment Fund
3pd		BSG Fund Management B.V.
3pd		Babson CLO Ltd. 2014-1
3pd		Baloise Senior Secured Loan Fund
3pd		Barings BDC Senior Funding I, LLC
3pd		Barings BDC, Inc.
3pd		Barings CLO Ltd. 2013-I

District/off: 0541-4

User: ADIuser

Page 2 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

3pd	Barings CLO Ltd. 2015-I
3pd	Barings CLO Ltd. 2015-II
3pd	Barings CLO Ltd. 2016-I
3pd	Barings CLO Ltd. 2016-II
3pd	Barings CLO Ltd. 2017-I
3pd	Barings CLO Ltd. 2018-I
3pd	Barings CLO Ltd. 2018-III
3pd	Barings CLO Ltd. 2018-IV
3pd	Barings CLO Ltd. 2018-IV
3pd	Barings CLO Ltd. 2019-II
3pd	Barings Global Credit Income Opportunities Fund
3pd	Barings Global Floating Rate Fund, a Series of Bar
3pd	Barings Global High Yield Credit Strategies Limite
3pd	Barings Global Loan Limited
3pd	Barings Global Loan and High Yield Bond Limited
3pd	Barings Global Multi-Credit Strategy 1 Limited
3pd	Barings Global Multi-Credit Strategy 2 Limited
3pd	Barings Global Multi-Credit Strategy 3 Limited
3pd	Barings Global Multi-Credit Strategy 4 Limited
3pd	Barings Global Special Situations Credit 3 S.A.R.L
cd	Barings LLC
cd	Barings LLC
3pd	Barings Segregated Loans 3 S.A R.L.
3pd	Barings U.S Loan Limited
cr	Barings, LLC
3pd	BayCity Alternative Investment Funds SICAV-SIF - B
3pd	BayCity Senior Loan Master Fund Ltd.
3pd	Bayvk R2-Fonds Segment Bayvk R2 Barings
3pd	Bentham Strategic Loan Fund
3pd	Bentham Syndicated Loan Fund
3pd	Betony CLO 2, Ltd.
3pd	BlackRock Credit Strategies Income Fund of BlackRo
3pd	BlackRock Debt Strategies Fund, Inc.
3pd	BlackRock Floating Rate Income Portfolio of BlackR
3pd	BlackRock Floating Rate Income Strategies Fund, In
3pd	BlackRock Floating Rate Income Trust
3pd	BlackRock Global Investment Series: Income Strateg
3pd	BlackRock Limited Duration Income Trust
3pd	BlackRock Multi-Asset Income Portfolio of BlackRoc
3pd	BlackRock Senior Floating Rate Portfolio
3pd	Blue Shield of California
cd	Boston Management and Research
3pd	Bowery Funding ULC
3pd	Brighthouse Funds Trust I - Brighthouse/Eaton Vanc
3pd	California State Teachers Retirement System
3pd	California Street CLO IX Limited Partnership
3pd	California Street CLO XII, Ltd.
3pd	Calvert Management Series - Calvert Floating-Rate
3pd	Carbone CLO, Ltd.
intp	Citadel LLC
dft	Columbia Cent CLO 21 Limited
3pp	Columbia Cent CLO 21 Limited
3pp	Columbia Cent CLO 21 Limited
dft	Columbia Cent CLO 27 Limited
3pp	Columbia Cent CLO 27 Limited
3pp	Columbia Cent CLO 27 Limited
dft	Columbia Floating Rate Income Fund, a series of Co
3pp	Columbia Floating Rate Income Fund, a series of Co
dft	Columbia Strategic Income Fund, a series of Columb
3pp	Columbia Strategic Income Fund, a series of Columb
3pp	Columbia Strategic Income Fund, a series of Columb
3pd	Commonwealth of Pennsylvania Treasury Department
dft	Contrarian Capital Fund I, L.P.

District/off: 0541-4

User: ADIuser

Page 3 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

3pp	Contrarian Capital Fund I, L.P.
3pp	Contrarian Capital Fund I, L.P.
dft	Contrarian Centre Street Partnership, L.P.
3pp	Contrarian Centre Street Partnership, L.P.
3pp	Contrarian Centre Street Partnership, L.P.
dft	Contrarian Distressed Debt Fund, L.P.
3pp	Contrarian Distressed Debt Fund, L.P.
3pp	Contrarian Distressed Debt Fund, L.P.
3pd	Copperhill Loan Fund I, LLC
pla	Credit Suisse Asset Management, LLC
cd	Credit Suisse Asset Management, LLC
3pd	Credit Suisse Floating Rate High Income Fund
3pd	Credit Suisse Floating Rate Trust
3pd	Credit Suisse Nova (Lux)
3pd	Credit Suisse Strategic Income Fund
3pd	Crown Managed Accounts SPC - Crown/BA 2 SP
3pd	DaVinci Reinsurance Ltd.
3pd	Diversified Credit Portfolio Ltd.
3pd	Dollar Senior Loan Fund, Ltd.
3pd	Dollar Senior Loan Master Fund II, Ltd.
3pd	Dryden 30 Senior Loan Fund
3pd	Dryden 33 Senior Loan Fund
3pd	Dryden 36 Senior Loan Fund
3pd	Dryden 37 Senior Loan Fund
3pd	Dryden 38 Senior Loan Fund
3pd	Dryden 40 Senior Loan Fund
3pd	Dryden 41 Senior Loan Fund
3pd	Dryden 42 Senior Loan Fund
3pd	Dryden 43 Senior Loan Fund
3pd	Dryden 45 Senior Loan Fund
3pd	Dryden 47 Senior Loan Fund
3pd	Dryden 49 Senior Loan Fund
3pd	Dryden 50 Senior Loan Fund
3pd	Dryden 53 CLO, Ltd.
3pd	Dryden 54 Senior Loan Fund
3pd	Dryden 55 CLO, Ltd.
3pd	Dryden 57 CLO, Ltd.
3pd	Dryden 58 CLO, Ltd.
3pd	Dryden 60 CLO, Ltd.
3pd	Dryden 61 CLO, Ltd.
3pd	Dryden 64 CLO, Ltd.
3pd	Dryden 65 CLO, Ltd.
3pd	Dryden 70 CLO, Ltd.
3pd	Dryden 75 CLO, Ltd.
3pd	Dryden XXV Senior Loan Fund
3pd	Dryden XXVI Senior Loan Fund
3pd	Dryden XXVIII Senior Loan Fund
3pd	Eaton Vance CLO 2013-1 Ltd
3pd	Eaton Vance CLO 2014-1R Ltd
3pd	Eaton Vance CLO 2015-1 Ltd
3pd	Eaton Vance CLO 2018-1 Ltd
3pd	Eaton Vance CLO 2019-1 Ltd
3pd	Eaton Vance Floating Rate Portfolio
3pd	Eaton Vance Floating-Rate 2022 Target Term Trust
3pd	Eaton Vance Floating-Rate Income Plus Fund
3pd	Eaton Vance Floating-Rate Income Trust
3pd	Eaton Vance Institutional Senior Loan Fund
3pd	Eaton Vance Institutional Senior Loan Plus Fund
3pd	Eaton Vance International (Cayman Islands) Floatin
3pd	Eaton Vance Limited Duration Income Fund
3pd	Eaton Vance Loan Holding Limited
cd	Eaton Vance Management
3pd	Eaton Vance Senior Floating-Rate Trust

District/off: 0541-4

User: ADIuser

Page 4 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

3pd	Eaton Vance Senior Income Trust
3pd	Eaton Vance Short Duration Diversified Income Fund
3pd	Eaton Vance VT Floating Rate Income Fund
3pd	Elevation CLO 2013-1, Ltd.
3pd	Elevation CLO 2014-2, Ltd.
3pd	Elevation CLO 2015-4, Ltd.
3pd	Elevation CLO 2016-5, Ltd.
3pd	Elevation CLO 2017-6, Ltd.
3pd	Elevation CLO 2017-7, Ltd.
3pd	Elevation CLO 2017-8 Ltd.
3pd	Elevation CLO 2018-10, Ltd.
3pd	Elevation CLO 2018-9, Ltd.
3pd	Erie Indemnity Company
3pd	Erie Insurance Exchange
3pd	First Eagle Bank Loan Select Master Fund
3pd	First Eagle Senior Loan Fund (FSLF)
3pd	Fixed Income Opportunities Nero, LLC
3pd	G.A.S. (Cayman) Limited
dft	Gamut Capital SSB, LLC
3pp	Gamut Capital SSB, LLC
3pp	Gamut Capital SSB, LLC
3pd	HarbourView CLO VII-R, Ltd.
3pd	Inflation Protection Fund-I Series
3pd	Invesco BL Fund, Ltd.
3pd	Invesco Dynamic Credit Opportunities Fund
3pd	Invesco Floating Rate Fund
3pd	Invesco Floating Rate Income Fund
3pd	Invesco Gemini US Loan Fund LLC
3pd	Invesco Oppenheimer Fundamental Alternatives Fund
3pd	Invesco Oppenheimer Master Loan Fund
3pd	Invesco Oppenheimer Senior Floating Rate Fund
3pd	Invesco Oppenheimer Senior Floating Rate Plus Fund
3pd	Invesco SSL Fund LLC
3pd	Invesco Senior Income Trust
3pd	Invesco Senior Loan Fund
cd	Invesco Senior Secured Management, Inc.
intp	Invesco Senior Secured Management, Inc. and Credit
3pd	Invesco Zodiac Funds - Invesco US Senior Loan ESG
3pd	Invesco Zodiac Funds - Invesco US Senior Loan Fund
3pd	JPMBI re BlackRock BankLoan Fund
3pd	Jocassee Partners LLC
3pd	KP Fixed Income Fund
3pd	KVK CLO 2013-1 Ltd.
3pd	KVK CLO 2016-1 Ltd.
3pd	KVK CLO 2018-1 Ltd.
3pd	Kaiser Permanente Group Trust
3pd	Kapitalforeningen Investin Pro, US Leveraged Loans
3pd	MP CLO III Ltd.
3pd	MP CLO IV Ltd.
3pd	MP CLO VII Ltd.
3pd	MP CLO VIII Ltd.
3pd	MPLF Funding Ltd.
3pd	MPSFR Financing 1 Ltd.
3pd	Madison Flintholm Senior Loan Fund I DAC
3pd	Madison Park Funding X, Ltd.
3pd	Madison Park Funding XI, Ltd.
3pd	Madison Park Funding XII, Ltd.
3pd	Madison Park Funding XIII, Ltd.
3pd	Madison Park Funding XIV, Ltd.
3pd	Madison Park Funding XIX, Ltd.
3pd	Madison Park Funding XL, Ltd.
3pd	Madison Park Funding XLI, Ltd.
3pd	Madison Park Funding XLII, Ltd.

District/off: 0541-4

User: ADIuser

Page 5 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

3pd	Madison Park Funding XLIII, Ltd.
3pd	Madison Park Funding XLIV, Ltd.
3pd	Madison Park Funding XV, Ltd.
3pd	Madison Park Funding XVI, Ltd.
3pd	Madison Park Funding XVII, Ltd.
3pd	Madison Park Funding XVIII, Ltd.
3pd	Madison Park Funding XX, Ltd.
3pd	Madison Park Funding XXI, Ltd.
3pd	Madison Park Funding XXII, Ltd.
3pd	Madison Park Funding XXIII, Ltd.
3pd	Madison Park Funding XXIV, Ltd.
3pd	Madison Park Funding XXIX, Ltd.
3pd	Madison Park Funding XXV, Ltd.
3pd	Madison Park Funding XXVI, Ltd.
3pd	Madison Park Funding XXVII, Ltd.
3pd	Madison Park Funding XXVIII, Ltd.
3pd	Madison Park Funding XXX, Ltd.
3pd	Madison Park Funding XXXI, Ltd.
3pd	Madison Park Funding XXXII, Ltd.
3pd	Madison Park Funding XXXIV, Ltd.
3pd	Madison Park Funding XXXV, Ltd.
3pd	Madison Park Funding XXXVII, Ltd.
3pd	Magnetite VII, Limited
3pd	Magnetite VIII, Limited
3pd	Magnetite XC, Limited
3pd	Magnetite XII, Limited
3pd	Magnetite XIV-R, Limited
3pd	Magnetite XIX, Limited
3pd	Magnetite XV, Limited
3pd	Magnetite XVI, Limited
3pd	Magnetite XVII, Limited
3pd	Magnetite XVIII, Limited
3pd	Magnetite XX, Limited
3pd	Marathon CLO IX Ltd.
3pd	Marathon CLO V Ltd.
3pd	Marathon CLO VII Ltd.
3pd	Marathon CLO VIII Ltd.
3pd	Marathon CLO X Ltd.
3pd	Marathon CLO XI Ltd.
3pd	Marble Point CLO X Ltd.
3pd	Marble Point CLO XI Ltd.
3pd	Marble Point CLO XII Ltd.
3pd	Maryland State Retirement and Pension System
3pd	Menard, Inc.
3pd	Milos CLO, Ltd.
3pd	Municipal Employees Annuity & Benefit Fund of Chic
3pd	NC Garnet Fund, LP
3pd	Newark BSL CLO 1, Ltd.
3pd	Newark BSL CLO 2, Ltd.
dft	North Star Debt Holdings, L.P.
3pp	North Star Debt Holdings, L.P.
3pp	North Star Debt Holdings, L.P.
3pd	Nuveen Diversified Dividend and Income Fund
3pd	Nuveen Floating Rate Income Fund
3pd	Nuveen Floating Rate Income Opportunity Fund
3pd	Nuveen Senior Income Fund
3pd	Nuveen Short Duration Credit Opportunities Fund
3pd	Nuveen Symphony Floating Rate Income Fund
3pd	Oaktree Opportunities Fund X Holdings (Delaware) L
3pd	Oaktree Opportunities Fund Xb Holdings (Delaware),
3pd	Oaktree Opps X Holdco Ltd.
3pd	One Eleven Funding I, Ltd.
3pd	One Eleven Funding II, Ltd.

District/off: 0541-4

User: ADIuser

Page 6 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

3pd	PK-SSL Investment Fund Limited Partnership
3pd	Peaks CLO 3, Ltd.
3pd	Pensiondanmark Pensionforsikringsaktieselskab
3pd	Phillips 66 Retirement Plan Trust
3pd	Principal Diversified Real Asset CIT
3pd	Principal Funds, Inc - Diversified Real Asset Fund
3pd	Recette CLO, Ltd.
3pd	Renaissance Investment Holdings Ltd.
3pd	Riserva CLO, Ltd.
intp	Ropes & Gray LLP
3pd	Russell Absolute Return Fixed Income Fund
3pd	Russell Floating Rate Fund
3pd	Russell Global Unconstrained Bond Pool
3pd	Russell Multi-Asset Core Plus Fund
3pd	Russell Unconstrained Total Return Fund
3pd	SCOF-2 Ltd.
3pd	Senior Debt Portfolio
3pd	Sentry Insurance Company
3pd	Serengeti (Loan Fund), a Series Trust of the Multi
pla	Serta Simmons Bedding LLC et al.
cd	Serta Simmons Bedding, LLC
dft	Shackleton 2013-III CLO, Ltd.
3pp	Shackleton 2013-III CLO, Ltd.
3pp	Shackleton 2013-III CLO, Ltd.
dft	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
3pp	Shackleton 2013-IV-R CLO, Ltd.
dft	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2014-V-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2015-VII-R CLO, Ltd.
dft	Shackleton 2015-VII-R CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
3pp	Shackleton 2017-XI CLO, Ltd.
dft	Shackleton 2017-XI CLO, Ltd.
dft	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pp	Silver Oak Capital, L.L.C.
3pd	Staniford Street CLO Ltd.
3pd	State of New Mexico State Investment Council
3pd	Stichting Pensioenfonds Hoogovens
3pd	Symphony CLO XIV, Ltd.
3pd	Symphony CLO XIX Ltd.
3pd	Symphony CLO XV, Ltd.
3pd	Symphony CLO XVI, Ltd.
3pd	Symphony CLO XVII, Ltd.
3pd	Symphony CLO XX Ltd.
3pd	Symphony Floating Rate Senior Loan Fund
3pd	TAO Fund, LLC
3pd	TCI-Symphony 2016-1 Ltd.
3pd	TCI-Symphony 2017-1 Ltd.
3pd	Telstra Superannuation Scheme
3pd	The City of New York Group Trust
3pd	The Eaton Corporation Master Retirement Trust
3pd	Third Party Defendants
3pd	Upland CLO, Ltd.
3pd	Venture 28A CLO, Limited
3pd	Venture 31 CLO, Limited
3pd	Venture 32 CLO, Limited
3pd	Venture 33 CLO, Limited
3pd	Venture 35 CLO, Limited
3pd	Venture XII CLO, Limited

District/off: 0541-4

User: ADIuser

Page 7 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

3pd	Venture XIII CLO, Limited
3pd	Venture XIV CLO, Limited
3pd	Venture XIX CLO, Limited
3pd	Venture XV CLO, Limited
3pd	Venture XVI CLO, Limited
3pd	Venture XVII CLO Limited
3pd	Venture XVIII CLO, Limited
3pd	Venture XX CLO, Limited
3pd	Venture XXI CLO, Limited
3pd	Venture XXII CLO, Limited
3pd	Venture XXIII CLO, Limited
3pd	Venture XXIV CLO, Limited
3pd	Venture XXIX CLO, Limited
3pd	Venture XXV CLO, Limited
3pd	Venture XXVII CLO, Limited
3pd	Venture XXVIII CLO, Limited
3pd	Venture XXX CLO, Limited
3pd	Wespath Funds Trust
3pd	Wind River 2012-1 CLO Ltd.
3pd	Wind River 2013-1 CLO Ltd.
3pd	Wind River 2013-2 CLO Ltd.
3pd	Wind River 2014-1 CLO Ltd.
3pd	Wind River 2014-2 CLO Ltd.
3pd	Wind River 2014-3 CLO Ltd.
3pd	Wind River 2014-3K CLO Ltd.
3pd	Wind River 2015-1 CLO Ltd.
3pd	Wind River 2015-2 CLO Ltd.
3pd	Wind River 2016-1 CLO Ltd.
3pd	Wind River 2016-2 CLO Ltd.
3pd	Wind River 2017-1 CLO Ltd.
3pd	Wind River 2017-4 CLO Ltd.
3pd	Wind River 2018-3 CLO Ltd.
3pd	Wind River 2019-3 CLO Ltd.
3pd	Wind River Fund LLC
3pd	Woodbine Funding ULC
3pp	Z Capital Credit Partners CLO 2018-1 Ltd.
3pp	Z Capital Credit Partners CLO 2018-1 Ltd.
dft	Z Capital Credit Partners CLO 2018-1 Ltd.
3pp	Z Capital Credit Partners CO 2019-1 Ltd.
3pp	Z Capital Credit Partners CO 2019-1 Ltd.
dft	Z Capital Credit Partners CO 2019-1 Ltd.

TOTAL: 386 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 09, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

District/off: 0541-4

User: ADIuser

Page 8 of 9

Date Rcvd: Apr 07, 2023

Form ID: pdf002

Total Noticed: 5

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 6, 2023 at the address(es) listed below:

Name	Email Address
Alison B. Miller	on behalf of Creditor LCM Lenders amiller@hsgllp.com
Brian Taylor Goldman	on behalf of Creditor LCM Lenders bgoldman@hsgllp.com managingclerk@hsgllp.com
Bruce J Ruzinsky	on behalf of Interested Party Invesco Senior Secured Management Inc. and Credit Suisse Asset Management, LLC bruzinsky@jw.com, msalinas@jw.com; kgradney@jw.com; dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Plaintiff Credit Suisse Asset Management LLC bruzinsky@jw.com, msalinas@jw.com; kgradney@jw.com; dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Creditor c/o Bruce J. Ruzinsk PTL Lender Group bruzinsky@jw.com msalinas@jw.com; kgradney@jw.com; dtrevino@jw.com
Eric R Wilson	on behalf of Interested Party Kelley Drye & Warren LLP KDWBankruptcyDepartment@kelleydrye.com; MVicinanza@ecf.inforruptcy.com
Gabriel Adam Morgan	on behalf of Plaintiff Serta Simmons Bedding LLC et al. gabriel.morgan@weil.com gabriel-morgan-3879@ecf.pacerpro.com; rene.olvera@weil.com; chris.jalomo@weil.com; Matthew.Kleissler@weil.com; Alexander .Welch@weil.com
Gregg M Galardi	on behalf of Interested Party Ropes & Gray LLP Gregg.galardi@ropesgray.com nova.alindogan@ropesgray.com
Henry Hutten	on behalf of Creditor Barings LLC henry.hutten@freshfields.com
John F Higgins, IV	on behalf of Defendant AG Super Fund Master L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Ascribe III Investments LLC jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant North Star Debt Holdings L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Z Capital Credit Partners CO 2019-1 Ltd. jhiggins@porterhedges.com emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Shackleton 2013-IV-R CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Silver Oak Capital L.L.C. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Columbia Cent CLO 27 Limited jhiggins@porterhedges.com emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Contrarian Centre Street Partnership L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Shackleton 2015-VII-R CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Contrarian Distressed Debt Fund L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Shackleton 2017-XI CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Columbia Floating Rate Income Fund a series of Columbia Funds Series Trust II jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com

District/off: 0541-4
Date Rcvd: Apr 07, 2023

User: ADIuser
Form ID: pdf002

Page 9 of 9
Total Noticed: 5

John F Higgins, IV	on behalf of Defendant Columbia Strategic Income Fund a series of Columbia Funds Series Trust I jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Contrarian Capital Fund I L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Z Capital Credit Partners CLO 2018-1 Ltd. jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Columbia Cent CLO 21 Limited jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant AG Credit Solutions Non-ECI Master Fund L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Interested Party Ad Hoc Group of First Lien Lenders jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Shackleton 2014-V-R CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant AG Centre Street Partnership L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Gamut Capital SSB LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant AG SF Master (L) L.P. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Shackleton 2013-III CLO Ltd. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John James Sparacino	on behalf of Creditor LCM Lenders jsparacino@mckoolsmith.com john-sparacino-7086@ecf.pacerpro.com;scastillo@mckoolsmith.com
Kristen L Perry	on behalf of Interested Party Citadel LLC kristen.perry@faegredrinker.com kelly.olson@faegredrinker.com
Madlyn Gleich Primoff	on behalf of Creditor Barings LLC madlyn.primoff@freshfields.com, 6188914420@filings.docketbird.com
Neil Lieberman	on behalf of Creditor LCM Lenders nlieberman@hsgllp.com managingclerk@hsgllp.com
Patrick J. Woods	on behalf of Creditor LCM Lenders pwoods@hsgllp.com managingclerk@hsgllp.com
S. Margie Venus	on behalf of Creditor LCM Lenders mvenus@mckoolsmith.com managingclerk@mckoolsmith.com;jdunaven@mckoolsmith.com
Victoria Nicole Argeroplos	on behalf of Interested Party Invesco Senior Secured Management Inc. and Credit Suisse Asset Management, LLC vargeroplos@jw.com, msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com
Vincent Levy	on behalf of Creditor LCM Lenders vlevy@hsgllp.com managingclerk@hsgllp.com

TOTAL: 40